



Giving the term “life partner” a new meaning.

***Caring. Commitment. Loyalty.
Guiding You Towards a Secure
Future.***



You met and married the love of your life. You bought your dream house. You celebrated the birth of your children. Your hard work and sweat made your business a success. And through it all, Phoenix Financial is there with you. With over 50 years of combined experience between our consultants, Phoenix is all about providing top-tier whole-of-market financial advice to people like you—with real lives and real goals.

“Planning for retirement, saving for my son’s college fund...sure, we could have done it ourselves, but Phoenix made it that much easier.”

Whether it’s retirement, education or estate planning, Phoenix’s financial consultants go the extra mile to develop the right individualized financial plan to meet your specific goals. And when your goals & circumstances evolve, we’re right there with you, helping to further tailor your investment strategies. What could be better than the security of knowing your financial future is in great hands?

Please call us for a free financial consultation.



- Advice and Planning
- Asset Allocation
- Estate Planning
- Managing
- Income Taxes
- Disability
- Asset Accumulation
- Education Planning
- Forecasting



Phoenix Financial

5432 Lucien Avenue West
Springfield, MA. 01103
(413) 787-5432 (800) 787-5432
www.phoenixfinancial.com